

Organization Name: The Henry Foundation

Contact: Lael Cordes-Pitts, Executive Director



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	Web: None at this time* <i>*Standard Forms (SF) to apply are found on Permian Basin Area Foundation website (www.pfaf.org)</i>

Interests:

Geographic: 80% Midland (willing to consider broader Permian Basin)

Deadlines: One page Pre-Application Summaries (SF-1) are due by 15th of any month.

Purpose: *"Focusing Resources to Change Lives"**

Grant Types: Program/Operating, Capital

Primary Areas: Education, Social Services and Health

Secondary Areas: Youth, Self-Help and Quality of Life

Examples of Past Grantees: See attached list

**The Henry Foundation is 'organized to engage directly in the support of charitable benevolent, religious, eleemosynary (defined as generous in assistance to the poor), literary, patriotic, civic and scientific and educational purposes and support other qualified organizations or entities engaged in such purposes, all in compliance with the Corporations' tax exempt status, the Internal Revenue Code and Texas law.*

Details

- Does not accept unsolicited proposals
- Accepts Letters of Intent (*Pre-Application Summary forms*)
- Has specific grant guidelines
- Has specific reporting requirements
- Always call before applying
- Issues Requests for Proposals
- Check annual report for details
- Check website for details

How to Apply: Submit Pre-Application Summary Form for review; as appropriate, instructions to proceed with a full proposal by a given deadline will be provided in order to receive consideration at Spring and Fall Board of Director's meetings.

Restrictions: Must have approved IRS 501(c)(3) status; do not give individual scholarships or research grants; prefer not to give for special events or emergency funding.

Board Chair: James C. Henry, President

Trustees: Paula A. Henry, Vice President
Terry R. Creech, Vice President (Secretary/Treasurer)

Financials (Derived from 990-PF or other annual report)

Year for Financials (Date of 990 or 990-PF): 2012
Total Net Assets (Fair Market Value): \$ 1,939,293
Total Number of Grants: 1
Number of Grants in TX: 1
Total Grants Awarded in TX: 1
Highest Grant: \$ 4800
Lowest Grant: \$ 0
Average Grant Range: \$15,000 - \$50,000

Areas of Interest (see information below)

(Please mark with an X)

Abuse & Neglect	Health: Mental Health Treatment
Animal Protection & Welfare	Hospices
Arts, Culture, Humanities	Housing, Homeless Shelters
Arts: Education	Human Services
Arts: Historic Preservation	Legal Services
Arts: Media, Broadcasting	Minorities
Arts: Museums	Neighborhood Development
Arts: Performing Arts Organizations	Peace Issues
Children & Youth Services	Philanthropy, Volunteerism, Grantmaking
Community, Public Affairs	Public Policy, Social Benefit
Disabled Persons	Public Safety, Emergency Relief
Domestic Violence Shelters, Services	Recreation, Sports
Economic Development	Religion, Spirituality
Education	Reproductive Rights
Education: Adult Continuing	Science, Technology Research
Education: Early Childhood	Senior Citizens, Aging
Education: Higher	Social Justice, Advocacy, Civil Rights
Education: K-12	Technology, Telecommunications
Education: Libraries	Women
Emergency Assistance	Youth Development Activities
Employment, Job Training	
Environment, Conservation	
Food, Agriculture, Nutrition	
GLBT	
Group, Race Relations	
Health	
Health: AIDS/HIV	
Health: Alcohol, Drug & Substance Abuse	
Health: Diseases, Medical Disciplines	
Health: Medical Disorders	
Health Medical Research	

Past Giving (Personal and Company) since 2006 is represented in the following categories and percentages: **Education (20%), Social Services (18%), Health (11%), Civic (11%), Arts (8%), Industry (9%), Youth (7%), Religious (7%), Environment/Animals (1%), Miscellaneous (1%), Public (5%) and National (2%).**

Types of Funding

Funding Type	Definition
Capital Improvement	Funding for long term needs usually associated with facility; includes construction, acquisition, improvements.
Challenge	Conditional grant that requires recipient to raise additional funds on a matching or formula basis usually within a specified period of time; used to help develop a diversified funding base.
Contracts for Services	Often used by government. NPO agrees to perform services for the agency and is reimbursed after services are performed.
Emergency Loans/Grants	A one-time grant or loan to help NPO meet short-term funding crisis.
Endowment	A gift that is intended for investment purposes, where the principal becomes an asset of the NPO and the interest a source of income. Donors may place restrictions such as principal must remain intact in perpetuity.
General Operating	Also referred to as unrestricted grants; used to cover daily expenses or administrative costs.
In-Kind Gifts	A donation of goods and services as opposed to cash.
Matching	Grant with the requirement that the amount be matched dollar-for-dollar.
Project/Program Support	A grant to support a specific project or program; money is restricted for this purpose
Research	Grant to support the costs of studies, surveys, or clinical trials, including demonstration and pilot programs. Grants awarded to individuals are usually called fellowships.
Scholarships	A grant award to an individual, usually for education.
Sponsorships	A grant or donation that provides a marketing opportunity for the donor.
Technical Assistance	Grants that support operational or management assistance such as fundraising assistance, budgeting and financial planning, legal advice, technical advice.

THE HENRY FOUNDATION

(Established 8/9/2006)

GIVING HISTORY

2009:

Casa de Amigos of Midland, Texas, Inc. \$ 5,000

TOTAL \$ 5,000

2010 (November & December):

Buckner International \$ 5,000

Butman Methodist Camp 250

Church on Wheels 500

Community & Senior Services 500

Girl Scouts of the Desert Southwest 1,000

Hospice of Midland 500

Kaleidoscope Ministries 5,000

MD Cancer Center 1,000

Midland Community Theatre 4,700

Midland Need to Read 500

Mission Messiah 1,000

Rock the Desert 1,000

Safe Place of the Permian Basin 1,000

Samaritan Counseling Center 1,000

Sibley Nature Center 250

Teen Challenge of the Permian Basin 5,000

YMCA of the Rockies	
- Annual Campaign	5,000
- Hyde Chapel Audio Visual (AV)	<u>15,000</u>
	Subtotal \$ 20,000
Midland Tennis Center (land for facility)	\$ 405,000
	TOTAL \$453,200

2011 (June and December):

Midland Fair Havens	\$ 30,000
Midland Humane Coalition	<u>20,000</u>
	TOTAL \$ 50,000

2012:

United Way of Midland (Campaign Employee Match)	\$ <u>4,800</u>
	TOTAL \$ 4,800

2013 (May and _____):

Boys and Girls Club of Midland, Inc. (Support for General Summer & After School Programming)	\$ 20,000
Buckner Children and Family Services, Inc. (Family Place Midland Capital Initiative)	125,000
Buffalo Trail Council, Boy Scouts of America (Pool Repair at Buffalo Trail Scout Ranch for Summer 2013)	50,000
Bynum School (General Operating Expenses)	20,000
Community Children's Ministry, Inc. (General Operating Costs/RX & Staff)	40,000
Family Promise of Midland, Tx, Inc. (Day Care/Program Cost)	15,000
Friends of Midland Soccer (Beal Park Soccer Complex: Phase 1) (pledged pending IRS 501c3 status)	50,000
George W. Bush Childhood Home, Inc. (Operating Support)	15,000
Greater Ideal Family Life Center (Playground Area: Chain Link Fence/Equipment)	50,000
Manor Park, Inc. (Handicap Accessible Van Purchase)	47,350

Midland Shared Spaces (First of 2 Year Pledge for Building Purchase/Renovation)	500,000
Midland Tennis Center, Inc. (dba Bush Tennis Center, Inc)	50,000
Mission Health Care, Inc. (dba Mission Center Adult Day Service)	35,000
Palmer Drug Abuse Program Midland, Tx, Inc. (Program Support – add staff)	50,664
Recording Library of West Texas (Program Support)	10,000
Sharing Hands a Respite Experience, Inc. (SHARE) (Respite Care for Parents with Special Needs Children)	25,000
Teen Challenge of the Permian Basin, Inc. (Operating Costs)	30,000
Teen Challenge of the Permian Basin, Inc. (Women’s Center Education Room)	50,000
Teen F.L.O.W. (Faithful Leader of the Word) (Program Support)	25,000
Texas Public Policy Foundation - Austin, Tx (Project Freedom 2013: Keeping Texas Competitive)	50,000
University of Oklahoma Mewbourne College of Earth and Energy – Norman, OK (Undergraduate Scholarships, Lab Upkeep and Graduate Assistant Stipends)	150,000
Unlock Ministries, Inc. (Op Champs for new staff of weekly mentoring program)	20,000
	TOTAL \$ 1,438,014

TOTAL GIVING BY YEAR:

2009 - \$5,000

2010 - \$453,200 (includes \$405,000 in-kind land donation for Midland Tennis Center, Inc; \$47,200 cash)

2011 - \$ 50,000

2012 - \$ 4,800

2013 - \$ 1,438,014

TOTAL GIVING SINCE INCEPTION:

\$ 1,951,014 (includes \$405,000 in-kind land donation for Midland Tennis Center, Inc.; \$1,541,214 cash)